(HEALTH SAVINGS ACCOUNT)

## LISA ENGBE



## ELIGIBLE EXPENSE EXAMPLES

There are thousands of eligible expenses for tax-free purchase with your account funds, including prescriptions, doctor's office copays, health insurance deductibles, and coinsurance. Many over-the-counter (OTC) treatments are also available.

- Acupuncture
- Alcoholism treatment
- Ambulance
- Artificial limb
- Birth control pills
- Blood pressure monitoring device
- Breast pumps and related supplies
- Chiropractic care

- COBRA premiums (post tax only)
- Contact lenses and related materials
- Dental treatment
- Dentures
- Diagnostic services
- Drug addiction treatment
- Eye examination, eye glasses and reading glasses

- Family planning items
- Fertility treatment
- 🗸 Flu shot
- Hearing aids
- Hospital services
- Immunization
- Insulin and diabetic supplies
- Laboratory fees
- Laser eye surgery
- Long-term care premiums or expenses (post tax)
- Medical testing devices
- Menstrual care products
- Nursing services
- Obstetrical expenses

- Orthodontia (not for cosmetic reasons)
- Over-the-counter (OTC) treatments containing medicine cold treatments, ointments, pain relievers, stomach remedies, etc.
- Over-the-counter (OTC) treatments without medicine bandages, wraps, medical testing devices, etc.
- Oxygen
- Physical exam
- Physical therapy
- Prescription drugs
- Psychiatric care

- Retiree (post-65) medical insurance premiums (post tax)
- Smoking cessation program and medications
- Surgery
- Sunscreen & sun block (SPF 15+, broad spectrum)
- Telehealth services (pre-deductible) \*\*
- Transportation for medical care
- Weight loss program necessary to treat a specific medical condition
- Wheelchair, walkers, crutches and canes

## INELIGIBLE EXPENSE EXAMPLES

These items are not generally eligible for tax-free purchase with your account funds.

- X Concierge service fees (billed for future services; no treatment provided)
- × Cosmetics and cosmetic surgery
- × Deodorant

- × Exercise equipment
- × Fitness programs
- × Funeral expenses
- × Hair transplants
- × Household help
- × Illegal operations and treatments
- × Maternity clothes
- × Teeth whitening

## DUAL PURPOSE ITEMS

Remaithet can be used for a medical purpose or for guneral health and well-being are considered "dual purpose" and are eligible only with a prescription, doctor's directive or letter of medical recessive Examples include:

- Dietary and weight loss supplements
- Fiber supplements
- Orthopedic shoes and inserts
- Snoring cessation aids
- Vitamins and herbal supplements



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Limitations apply. See IRS Publication 502 for more information.

<sup>&</sup>quot;Temporary provision based on the CARES Act